Did you know that in addition to branding the Liberty website and mobile app with your firm’s logo, you can also brand the portfolio reports that are available on the client “overview” tab (lower right hand corner)?

If you have a branded Liberty site and the reports are not branded, the report header will be blank. If you would like your logo to be displayed instead of a blank header, notify your relationship manager.

The portfolio reports available for branding are:

* Dashboard
* Postions
* Total Return $
* Total Retun %
* Total Return data

We provide this custom branding at no additional cost – it’s just one more way we put you, the advisor, first.

If you have any questions or would like to add this additional branding to your portfolio reports, please contact your relationship manager.