



## Mutual Funds Closure and Merger Notice

FROM: Eaton Vance Home Office Support

DATE: September 13, 2019

After the close of business on Friday, October 16, 2019, the Eaton Vance Multisector Income Fund will discontinue all sales of its shares.

Further, after the close of business on Friday, November 22, 2019, the shares of the Eaton Vance Multisector Income Fund will merge to the Eaton Vance Multi-Asset Credit Fund.

Please see below for additional details of this exchange. Please note that the merger is still subject to shareholder approval.

### Impacted Funds/Classes

| From Fund Name                  | Fund No. | Symbol | CUSIP     | To Fund Name                    | Fund No. | Symbol | CUSIP     |
|---------------------------------|----------|--------|-----------|---------------------------------|----------|--------|-----------|
| Multisector Income Fund Class A | 429      | EVBOX  | 277905246 | Multi-Asset Credit Fund Class A | 673      | EAAMX  | 27826A102 |
| Multisector Income Fund Class C | 1010     | EVBCX  | 277905238 | Multi-Asset Credit Fund Class C | 674      | ECAMX  | 27826A201 |
| Multisector Income Fund Class I | 430      | EVBOX  | 277905220 | Multi-Asset Credit Fund Class I | 675      | EIAMX  | 27826A300 |
| Multisector Income Fund Class R | 1029     | EVBRX  | 277905162 | Multi-Asset Credit Fund Class A | 673      | EAAMX  | 27826A102 |

**\*\* FOR HOME OFFICE USE ONLY. NOT INTENDED FOR SHAREHOLDER USE. \*\***

|                                  |      |       |           |                                  |      |       |           |
|----------------------------------|------|-------|-----------|----------------------------------|------|-------|-----------|
| Multisector Income Fund Class R6 | 1030 | EVBSX | 277905154 | Multi-Asset Credit Fund Class R6 | 1080 | ERAMX | 27826A615 |
|----------------------------------|------|-------|-----------|----------------------------------|------|-------|-----------|

### **Trade Settlement**

- The Multisector Income Fund was soft closed to purchases and exchanges in on Wednesday, August 14, 2019.
- The Multisector Income Fund will close to all purchases and exchanges in at the end of business on Friday, October 16, 2019.
- From Thursday, November 14 to Wednesday, November 20, 2019 the above listed 'merging from' funds will trade on T+1 settlement.
- The last day to place exchanges or redemptions in the fund through the NSCC is Wednesday, November 20, 2019.

### **Merger Ratio**

A merger ratio will be provided on Monday, November 25, 2019.

### **Extended NAV**

The funds will have an extended 4-decimal NAV on Friday, November 22, 2019.

### **Networking Reporting**

Dealers with networked accounts or trust networked accounts will receive transaction details on the daily activity file transmitted to NSCC on Monday, November 25, 2019. A single transaction and closing balance record will be created for each account. All transactions will have an effective date of Friday, November 22, 2019. Dealers should expect to see the following information in the daily activity file.

| <b>Record</b> | <b>Sequence Number</b> | <b>Transaction Type</b>            | <b>Position</b> |
|---------------|------------------------|------------------------------------|-----------------|
| <i>F55</i>    | <i>01</i>              | <i>W0 (Non-taxable conversion)</i> | <i>23 – 24</i>  |
| <i>F55</i>    | <i>01</i>              | <i>50 (Closing balance)</i>        | <i>23 – 24</i>  |

### **Dividends and Capital Gains**

This is still to be determined at this time. When we have obtained further details, we will communicate via an updated notice.

### **CSDC**

Any CDSC liability will be carried over to the new fund during the merger.

## **12b-1 Accrual**

- 12b-1s accrued in the “from” fund before the merger date will remain in that fund, and will be paid on the next scheduled payment date.
- 12b-1s accrued after the merger date, will accrue to the new fund and be distributed per the fund’s schedule.

## **Mutual Fund Profile**

The status of the affected fund will be updated in Mutual Fund Profile with an effective date of November 22, 2019.

If you have any questions, please contact Eaton Vance Home Office Support at 866-382-6231 or via electronic mail at [EVHomeOffice@eatonvance.com](mailto:EVHomeOffice@eatonvance.com).

Thank you for your attention to this matter.

Eaton Vance Home Office Support



**\*\* FOR HOME OFFICE USE ONLY. NOT INTENDED FOR SHAREHOLDER USE. \*\***

*\*\* FOR HOME OFFICE USE ONLY. NOT INTENDED FOR SHAREHOLDER USE. \*\**