

**2022 required minimum  
distribution (RMD)  
account owner notifications**



Axos Advisor Services will notify RMD-eligible IRA account owners by letter of their RMD amount by February 1, 2022. If the account owner has not yet established a systematic RMD scheduled amount for disbursement, a partially completed IRA distribution form will be provided for their use.

Liberty provides a standard report to help you track your clients' RMDs. Another version of the RMD report that may be useful is the "RMD Report for One Representative," which references account owners specific to a representative.

Should you have questions regarding the 2022 RMD mailing, please contact your Client Service Advocate.

**Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.**

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