

**Axos Advisor Services adds new managers and new strategies to its Money Manager X-Change (MMX) program**



## ***Expand and improve your investment management offering with MMX***

Whether you want to outsource your investment management or complement your existing strategies with superior money managers, Money Manager X-Change (MMX) can be a great resource for you.

The MMX program allows advisors to mix and match third-party money managers and strategies through a single account to serve their clients' investment needs. Utilizing an open-architecture program, MMX provides a holistic approach to outsourced money management and covers all major asset classes, market capitalizations, and investment styles.

MMX now offers two exciting new money managers:

- **Day Hagan Asset Management** ([dayhagan.com](http://dayhagan.com)) employs tactical asset management and an investing discipline designed to reduce portfolio risk as economic indicators and fundamental indicators decline and increasing exposure as the equity environment improves. Portfolios on MMX include:
  - Global Asset Allocation
  - Smart Value
  - Smart Sector
  - Smart Fixed Income
  
- **Zack's Investment Management** ([zacksim.com](http://zacksim.com)) use a fundamental stock selection process to manage multiple strategies that have ranked in the top percentile of their respective peer groups, with an overall history that reflects a focus on risk reduction and long-term growth. Portfolios on MMX include:
  - Dividend
  - All Cap Core
  - Focus Growth
  - Mid Cap
  - Small Cap

**Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.**

Axos Advisor Services is a trade name of Axos Clearing LLC. Axos Clearing LLC provides back-office services for registered investment advisers. Neither Axos Advisor Services nor Axos Clearing LLC provides investment advice or make investment recommendations in any capacity. Securities products are offered by Axos Clearing LLC, Member FINRA & SIPC. Axos Clearing, LLC does not provide legal, accounting, or tax advice. Always consult your own legal, accounting, and tax advisors.

**Axos Advisor Services adds new managers and new strategies to its Money Manager X-Change (MMX) program**



We've also expanded MMX to include these new strategies from two of our other popular money managers:

- **BTS Asset Management** (btsmanagement.com)
  - Gold Tactical Asset Allocation
  - Tax Advantaged Bond Asset Allocation Portfolio
- **Ocean Park Asset Management** (oceanparkam.com)
  - Moderate
  - Balanced 40-60
  - Balanced 50-50
  - Balanced 60-40

Fully integrated with Axos Advisor Services' advanced custody and technology platform, MMX is a holistic, turn-key investment management tool that enables you to:

- Supplement your existing strategies
- Create more diverse investment offerings
- Use a UMA structure with multiple managers, models or strategies in a single account
- Make your investment management more efficient and scalable
- Get started quickly and easily with pre-established pricing

To learn more, please contact Jonathan Bui at 303-705-6272 or email [jonathan.bui@axosadvisorservices.com](mailto:jonathan.bui@axosadvisorservices.com)

**Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.**

Axos Advisor Services is a trade name of Axos Clearing LLC. Axos Clearing LLC provides back-office services for registered investment advisers. Neither Axos Advisor Services nor Axos Clearing LLC provides investment advice or make investment recommendations in any capacity. Securities products are offered by Axos Clearing LLC, Member FINRA & SIPC. Axos Clearing, LLC does not provide legal, accounting, or tax advice. Always consult your own legal, accounting, and tax advisers.