

Barcoded Forms Now Available On-Line

To help facilitate the processing of client paperwork, Trust Company of America (TCA) has launched barcoded forms – now available on our website.

Here's where you can find these forms as well as timelines for future efficiency enhancements:

- **TCA website:** Barcoded forms now available online at www.trustamerica.com/advisor-forms or by visiting www.trustamerica.com and selecting the Forms link.
- **RIAconnection:** Barcoded forms also available at: <http://riaconnection.trustamerica.com/>.
- **Laser App:** We anticipate that laser app will be available by mid-April 2016.
- **Prepopulated Forms on Liberty:** Most prepopulated forms are currently available on Liberty and will be barcoded by mid-April 2016.
- **Prepopulated Forms on TCAdvisor:** Although limited forms are available for prepopulation from TCAdvisor, TCA will focus the new barcoding of forms on the Liberty platform only.

Please note: TCA is encouraging you to establish all new accounts on Liberty and to take advantage of the array of prepopulated forms available on the Liberty platform. Because the account creation process and most pre-populated forms are available on the Liberty platform, we will not be placing the updated barcoded forms on TCAdvisor nor adding to the currently available forms.

Contact your relationship manager if you have questions.