

# Consolidated Buy/Sell Trading Screen



## Overview

As we continue to enhance our technology, we have consolidated the Buy and Sell tabs in Liberty to one tab or page. Now you can transact buys and sells in a single location.

## Liberty

The Investor trading section will now have Buy/Sell Positions all on one tab.

Functionality will remain the same for each, the only difference is now you go to one page to conduct both actions.

- View by quantity and view by value display same information for both buy/sell
- View by tax lot will only be available to the sell option but you will see both the buy and sell buttons, you will only be able to sell from that view.

Professional Mode | Melton Neemia Modica - SEP IRA - 71036502 (210570) Account Details ▶

Overview: Net Assets \$213,328 | Active | Holdings: Securities 100% | Cash 0% | Trading: Trade from positions or models | Performance: View performance and income | Transactions: View transactions, actions and transfers | About your account: Account Information, Documents & Settings

Buy / Sell Positions | Cross Model Process | Model Process | Intermodel Transfer

VIEW BY QUANTITY | VIEW BY VALUE | VIEW BY TAX LOT

Model	Symbol	Quantity	Price	Unrealized Short-Term Gain/Loss	Unrealized Long-Term Gain/Loss	Unrealized Gain/Loss	Available To Trade	Dollars	Shares	Goal %	Actual %	Buy	Sell
* 4-GB-Dimakopoulos Model 4				(\$9,871.11)	\$14,124.71	\$4,253.60				0.00%	100.00%	Buy	New
CASH	CASH	873,730	\$0.00	n/a	n/a	n/a	0.0000	\$0.00	0.0000	1.00%	0.41%		
BLACKROCK ULTRA SHORT TERM BOND ETF	ICSH	478,233	\$48.87	(\$96.40)	n/a	(\$96.40)	470,233	\$0.00	0.0000	10.00%	10.98%	Buy	Sell
GOLDMAN SACHS TREAS ACC 0-1 YR ETF	GBIL	259,759	\$99.62	(\$41.56)	n/a	(\$41.56)	259,759	\$0.00	0.0000	12.00%	12.12%	Buy	Sell
GOLDMAN SACHS ETF TR ACTIVEBETA INTL EQUITY ETF	GSIE	663,327	\$28.77	n/a	\$285.64	\$285.64	663,327	\$0.00	0.0000	8.00%	8.32%	Buy	Sell
GOLDMAN SACHS ETF TR ACTIVEBETA US LARGE CAP EQUITY ETF	GSLC	443,326	\$74.92	\$63.92	\$9,884.87	\$9,948.79	443,326	\$0.00	0.0000	15.00%	15.55%	Buy	Sell
ISHARES TR CORE DIVID GROWTH ETF	DGRO	232,795	\$48.50	n/a	\$3,974.20	\$3,974.20	232,795	\$0.00	0.0000	5.00%	5.29%	Buy	Sell
ISHARES TR GNMA BD ETF	GNMA	690,666	\$42.49	(\$2,751.55)	n/a	(\$2,751.55)	690,666	\$0.00	0.0000	14.00%	13.74%	Buy	Sell
SPDR BLOOMBERG BARCLAYS SHORT TERM TREASURY ETF	SPTS	1,062,964	\$28.72	(\$729.01)	n/a	(\$729.01)	1,062,964	\$0.00	0.0000	14.00%	14.30%	Buy	Sell
SPDR GOLD MINISHARES TRUST NEW	GOLD	400,382	\$33.22	(\$1,468.48)	n/a	(\$1,468.48)	400,382	\$0.00	0.0000	6.00%	6.23%	Buy	Sell
VANGUARD SCOTTSDALE FDS VANGUARD LONG TERM GOVT BOND INDEX FUND	VGLT	475,078	\$68.74	(\$4,848.03)	n/a	(\$4,848.03)	475,078	\$0.00	0.0000	15.00%	13.07%	Buy	Sell
* 44-GDT-Dimakopoulos Model 44				n/a	n/a	n/a				25.00%	0.00%	Buy	New
CASH	CASH	0.0000	\$0.00	n/a	n/a	n/a	0.0000	\$0.00	0.0000	0.00%	0.00%		
* 45-SPC-Dimakopoulos Model 45				n/a	n/a	n/a				25.00%	0.00%	Buy	New
CASH	CASH	0.0000	\$0.00	n/a	n/a	n/a	0.0000	\$0.00	0.0000	0.00%	0.00%		

Back to Account Search | 0 Trade(s) selected to process | Process Trade | Reset

### Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.

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# Consolidated Buy/Sell Trading Screen



[Account Details ▶](#)

New Column with Buy/Sell fields on consolidated trading tab

Available To Trade	Dollars	Shares	Goal %	Actual %	Buy	Sell All
--	--	--	0.00%	100.00%	<a href="#">Buy New</a>	<input type="checkbox"/>
0.0000	\$0.00	0.0000	1.00%	0.41%		
470.2330	\$0.00	0.0000	10.00%	10.98%	<a href="#">Buy</a>	<a href="#">Sell</a>
259.7590	\$0.00	0.0000	12.00%	12.12%	<a href="#">Buy</a>	<a href="#">Sell</a>
663.3270	\$0.00	0.0000	8.00%	8.32%	<a href="#">Buy</a>	<a href="#">Sell</a>
443.3260	\$0.00	0.0000	15.00%	15.55%	<a href="#">Buy</a>	<a href="#">Sell</a>
232.7950	\$0.00	0.0000	5.00%	5.29%	<a href="#">Buy</a>	<a href="#">Sell</a>
690.6860	\$0.00	0.0000	14.00%	13.74%	<a href="#">Buy</a>	<a href="#">Sell</a>
1,062.9640	\$0.00	0.0000	14.00%	14.30%	<a href="#">Buy</a>	<a href="#">Sell</a>
400.3820	\$0.00	0.0000	6.00%	6.23%	<a href="#">Buy</a>	<a href="#">Sell</a>
475.0780	\$0.00	0.0000	15.00%	13.07%	<a href="#">Buy</a>	<a href="#">Sell</a>
--	--	--	25.00%	0.00%	<a href="#">Buy New</a>	
0.0000	\$0.00	0.0000	0.00%	0.00%		
--	--	--	25.00%	0.00%	<a href="#">Buy New</a>	
0.0000	\$0.00	0.0000	0.00%	0.00%		

0 Trade(s) selected to process    [Process Trade](#)    [Reset](#)

Reach out to your Client Service Advocate with any questions.

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