

**Did you know...**

**Consolidated Asset Management Trading  
is available in Liberty**



Did you know Consolidated Asset Management (CAM) is available in Liberty?

The Consolidated Asset Management view shows your total assets under management across all models at TCA. This screen also allows you to define and process block trades for a security across multiple models or create block trades for multiple securities at one time.

You can navigate to the CAM Trading area by selecting the *Trading* tab and then clicking on the *Consolidated Asset Management* link. Once there, you can:

1. Select how you want to view CAM: by Model/Security or by Security/Model.
2. Add securities to one or more model at a time.
3. Click the Edit button to create trades.
4. Click the Trade link to define trades for a Security or Model.
5. Click the Process Trades button to create block trades based on the instructions entered.
6. From the Consolidated Asset Management Process Results screen, you can access the blotter to review and approve your trades.

Please see the Liberty Trading CAM User Guide to learn more about this feature.

If you have any questions regarding Consolidated Asset Management Trading, please contact your relationship manager.