

**Did you know...**

**Trade Processing is available in Liberty**



Did you know Trade Processing is available in Liberty?

Trade Processing at TCA allows you to trade securities for all clients' accounts within one or multiple models – all at the same time – using your specified criteria. This functionality saves you significant amounts of time versus having to trade each model individually.

Trade Processing can be accessed through the Models link under the Trading tab. To use Trade Processing, simply select the models to be processed and then select the Allocation Method. The Allocation Methods available include: Balance, Invest all Available Funds, Divest Proportionately, Invest to Goal % and Divest to Goal %.

The user-friendly technology built into our Trade Processing is one more way we help make your investment management more efficient. Please refer to the accompanying Liberty Trade Processing User Guide to learn more about this convenient feature.

If you have any questions about Trade Processing, please contact your relationship manager.