

**IRA and Qualified Plan
Distributions due to divorce**



Beginning August 31, 2020, E*TRADE Advisor Services will require additional documentation to process an IRA or qualified plan distribution that results from a divorce. For an IRA distribution due to divorce, we will require a copy of the divorce decree. For a qualified plan distribution due to divorce, we will require a copy of the Qualified Domestic Relations Order (QDRO).

While we will be updating our forms to reflect this change in the near future, this requirement will be effective August 31, 2020.

Please consult your Client Service Advocate if you have questions or concerns regarding this additional documentation.

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The E*TRADE Financial Corporation family of companies provides financial services, including trading, investing, investment advisory, RIA custody and banking products and services.