



Event Type	Fund Merger	Status	Initial Notification	Cancellation Reason	
Fund Company Name	FRANKLIN/TEMPLETON DISTRIBUTORS, INC.	Fund NSCC Participant Number	5534		
Effective Date	10/18/2019	Effective Time	Close of Market	Distribution Date	06/03/2019

Contact Information

Contact Name	Main Office Services	Contact Number	800-266-6768	Contact Email	
Company URL	https://www.franklintempleton.com/				

Impacted Funds

Retiring Fund/Merge From						Survivor Fund/Merge To						
From Fund Number	From Security Issue ID	From Fund Name	From Ticker	From Share Class	NAV	To Fund Number	To Security Issue ID	To Fund Name	To Ticker	To Share Class	Extended NAV	Merger Ratio (the number of Survivor Fund shares for each share of Retiring Fund)
400	354902405	Franklin Templeton U.S. Government Mone	N/A	A		111	354014102	Franklin U.S. Government Money Fund	FMFXX	A		
						333	354014201	Franklin U.S. Government Money Fund	FRRXX	R6		
511	354902108	Franklin Templeton U.S. Government Mone	FR1XX	C		TBD	TBD	Franklin U.S. Government Money Fund	TBD	C		
811	354902306	Franklin Templeton U.S. Government Mone	FMRXX	R		TBD	TBD	Franklin U.S. Government Money Fund	TBD	R		

Proxy Vote Date	
Proxy Status	
The Fund Prospectus has been Stickered or Reprinted	Y

Trading Through NSCC Fund/SERV

T+2 Settlement Date		DCC&S Activity Date		T+1 Settlement Date	
Retiring Fund Last Trade Date for New Investor Purchases/Exchanges In	10/16/2019	Retiring Fund Last DCC&S Trade Date for New Investor Purchases/Exchanges In	10/16/2019	Retiring Fund Last Trade Date for New Investor Purchases/Exchanges In	10/16/2019
Retiring Fund Last Trade Date for Existing Investors Subsequent Purchases/Exchanges In	10/16/2019	Retiring Fund Last DCC&S Trade Date for Existing Investors Purchases/Exchanges In	10/16/2019	Retiring Fund Last Trade Date for Existing Investors Purchases/Exchanges In	10/16/2019
Retiring Fund Last Trade Date for Redemptions/Exchanges Out	10/16/2019	Retiring Fund Last DCC&S Trade Date for Redemptions/Exchanges Out	10/16/2019	Retiring Fund Last Trade Date for Redemptions/Exchanges Out	10/16/2019
Retiring Fund Last Trade Date for NSCC Transfers In or Out	10/16/2019				
Retiring Fund will settle all Fund/SERV trades T+1 beginning	10/14/2019				

Last Date ACATS will be accepted	10/16/2019			
Last Date for Automatic Investment Purchases		Last Date for Automatic Investment Purchases		Last Date for Automatic Investment Purchases
Last Date for Systematic Withdrawals (SWIP)		Last Date for Systematic Withdrawals (SWIP)		Last Date for Systematic Withdrawals (SWIP)

Exceptions Apply?	No
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Exceptions

Allowable exceptions for Initial and Subsequent Investments and Exchanges In	Activity Allowed Yes/No	Comment

Non-NSCC Trading

Direct Trading Dates

Retiring Fund Last Trade Date for New Investor Purchases/Exchanges In	10/16/2019
Retiring Fund Last Trade Date for Existing Investors Purchases/Exchanges In	10/16/2019
Retiring Fund Last Trade Date for Redemptions/Exchanges Out	10/16/2019

Other Direct Trading Considerations

Operational details
 ?Franklin Templeton U.S. Government Money Fund shareholders will receive shares of Franklin U.S. Government Money Fund, which will have the same aggregate net asset value as their investment in Franklin Templeton U.S. Government Money Fund. The exchange of shares will be based on each fund?s net asset value per share on the reorganization effective date and processed approximately two business days later.
 ?Shareholders? account options (such as automatic investment plans, systematic withdrawal plans, etc.) will be carried over from their Franklin Templeton U.S. Government Money Fund account to their new Franklin U.S. Government Money Fund account.
 ?Shareholders that have an existing account in the Franklin U.S. Government Money Fund that matches the registration on their Franklin Templeton U.S. Government Money Fund account will have their shares exchanged into their existing account.

Special Dividend/Capital Gain Distribution

Retiring Fund Dividend/Capital Gain Anticipated Record Date	
Retiring Fund Dividend / Capital Gain Anticipated Ex Date	
Retiring Fund Dividend/Capital Gain Anticipated Payable Date	
Dividend/Capital Gain Reinvestment	
Will the "From" fund accrual be paid out prior to the merger?	
Fund Accrual pay date (if accrual is not moved to the "To" fund)	

Regular Dividend/Capital Gain Distribution

Retiring Fund Dividend/Capital Gain Anticipated Record Date	
Retiring Fund Dividend/Capital Gain Anticipated Ex Date	
Retiring Fund Dividend/Capital Gain Anticipated Payable Date	

NAV

Anticipated Extended NAV availability date	10/18/2019
Number of decimal places the Extended NAV will contain	4
Transaction types the Extended NAV would apply	
Date NAV will revert to 2 decimal places	
Extended NAV will be used to process the merger	

Merger Ratio

Anticipated Merger Ratio availability date	
Number of decimal places the ratio will contain	
Merger Ratio will be used to process the merger	

Networking

Networking Merger Activity Records (F55) Date	10/22/2019
Networking Merger Activity Records (F55) Transaction Type value	W0
New/Surviving Accounts Networking Fund Account Response records (F51)/FAN Mail Date	
Networking Account Conversion/Update Record (F51) Transaction Type	
Networking Position Files (F58) Date(s)	

Fees

Fee Waivers in the event a client does not wish to participate in the merger	Yes/No	Starting Trade Date
Fee Waivers for CDSC	Yes	10/18/2019
Fee Waivers for STR		
12b-1 Fees suspended	No	
Distribution Fee suspended	No	
Service Fee suspended	No	

Comment

Important Dates:

October 15, 2019 - Franklin U.S. Government Money Fund launch new Class C and R shares

October 16, 2019 - Franklin Templeton U.S. Government Money Fund closes to ALL investors

October 18, 2019 - Fund reorganization effective

Operational details:

* Franklin Templeton U.S. Government Money Fund shareholders will receive shares of Franklin U.S. Government Money Fund, which will have the same aggregate net asset value as their investment in Franklin Templeton U.S. Government Money Fund. The exchange of shares will be based on each fund's net asset value per share on the reorganization effective date and processed approximately two business days later.

* Shareholders' account options (such as automatic investment plans, systematic withdrawal plans, etc.) will be carried over from their Franklin Templeton U.S. Government Money Fund account to their new Franklin U.S. Government Money Fund account.

* Shareholders that have an existing account in the Franklin U.S. Government Money Fund that matches the registration on their Franklin Templeton U.S. Government Money Fund account will have their shares exchanged into their existing account.

Tax implications:

While the fund reorganization is intended to qualify as a tax-free reorganization for federal income tax purposes, please note that redemptions made before the reorganization effective date may be taxable. Shareholders should consult their tax advisor about the effect, if any, of the transaction in light of their individual circumstances.

SUPPLEMENT DATED MAY 31, 2019

TO THE PROSPECTUS DATED NOVEMBER 1, 2018

OF

FRANKLIN TEMPLETON U.S. GOVERNMENT MONEY FUND

(series of Franklin Templeton Money Fund Trust)

On May 21, 2019, the Board of Trustees of Franklin Templeton Money Fund Trust, on behalf of Franklin Templeton U.S.

Government Money Fund (the "Fund"), approved a proposal to reorganize the Fund with and into the Franklin U.S. Government Money Fund.

It is anticipated that in the third calendar quarter of 2019, shareholders of the Fund will receive a Prospectus/Information Statement detailing the reasons for, and other matters relating to, the reorganization. The reorganization does not require the approval of shareholders. The transaction is currently expected to be completed on or about October 18, 2019.

The Fund will not accept any additional purchases after the close of market on or about October 16, 2019. The Fund reserves the right to change this policy at any time.

Distributed by Franklin Templeton Investor Services, LLC.

Dealer Use Only/Not for Distribution to the Public

If you have questions, please contact your Dedicated Service Team at 1-800/266-6768. Content included in this notification is subject to change without prior notice.