Former Trust Company of America branded forms will no longer be accepted Effective January 1, 2019



In April 2018, all TCA forms were rebranded to reflect our new TCA by E*TRADE brand. Additionally, in September 2018, the newly updated account applications reflecting our new brand were made available for pre-populated download on Liberty.

Effective January 1, 2019, TCA by E*TRADE will no longer accept prior versions of account forms—only current versions of the TCA by E*TRADE forms will be accepted.

NOTE: Please make sure to delete and replace prior versions of the forms posted on your website or being used by your staff or representatives.

If you need access to any of our new forms, they can be found in multiple locations:

- Website. Go to www.trustamerica.com/advisor-forms
- Liberty. Pre-populated forms available for download
- <u>Laser App.</u> Fillable versions of our forms available
- RIAconnection. Go to: http://riaconnection.trustamerica.com/

As always, please contact your Relationship Manager with any questions regarding forms.

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Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.

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