TCA Now Offers Fractional Shares Trading



RIAs can now trade fractional shares of equities and ETFs. Previously, advisors could only trade fractional shares of mutual funds and money market funds. Investments now eligible to trade fractional shares include: Common Stock (C), ETFs (ETF), Closed-end Mutual Funds (CM), Preferred Stock (P), WHFIT ETFs (WF), and WHFIT Stock (WS).

TCA's fractional share technology is a fast, easy and efficient way to provide the same level of diversification to all clients in a model regardless of account size. Fractional shares ensure that cash is always working and properly allocated. As the advisor, you never have to think about the cost of an individual asset – our trading algorithms do the math for you.

To enroll, contact your relationship manager to activate the fractional shares feature. Once activated, fractional shares will automatically be applied to your models/accounts as part of the normal trading process.

Please review the <u>Fractional Share Trade Processing Product Overview</u> and <u>The Benefits of Liberty's</u> <u>Fractional Share Technology</u> flyer to learn more about this feature.

If you have any questions, please contact your relationship manager.

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