Income PDF Reports Now Available in Liberty Standard Reports



The Income PDF 2016+ Report is an enhancement to the Income Text 2015- Report in Liberty standard reports. Both the Income PDF 2016+ Report and the Income Text 2015- Report are available in the list of standard reports.

Income PDF 2016+ Report

This is a PDF version of a report that displays gain/loss, dividend, and interest income information for a single account in a date range within a calendar year. This report is meant to be run for years 2016 going forward.

Income PDF 2015- Report

Originally called the Income report, this is a text version of a report that displays gain/loss, dividend, and interest income information for a single account in a date range within a calendar year. This report is meant to be run for years 2015 and prior.

For more information, please review:

- Income PDF Report Product Overview
- <u>Liberty Standard Reports User Guide</u>
- <u>Liberty Standard Reports for Rep User Guide</u>

Let you relationship manager know if you have questions.