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## Memorandum

**To**  
All Operations Managers

**Date**  
December 10, 2015

**From**  
Invesco Dealer Services

**Subject**  
Tender Fund Period

At the start of business tomorrow, Invesco is opening the tender offer for the following funds:

| Invesco Fund Name        | Class | CUSIP     | NASDAQ Symbol |
|--------------------------|-------|-----------|---------------|
| Invesco Senior Loan Fund | A     | 46131G109 | VSLAX         |
| Invesco Senior Loan Fund | B     | 46131G208 | VSLBX         |
| Invesco Senior Loan Fund | C     | 46131G307 | VSLCX         |
| Invesco Senior Loan Fund | IB    | 46131G406 | XPRTX         |
| Invesco Senior Loan Fund | IC    | 46131G505 | XSLCX         |
| Invesco Senior Loan Fund | Y     | 46131G604 | VSLYX         |

Listed below are some key dates to remember:

**December 11, 2015-** Your firm may begin accumulating or inventorying NSCC trades if your system allows to hold them, or to future date transactions.

**December 18, 2015-** All trades must be entered through the NSCC. The trade date for all trades must be equal to December 18, 2015.

**December 21, 2015-** Any issues with trade acceptance and/or transmission to Invesco must be communicated to an Invesco Dealer Services representative prior to 10:00 AM CT. If orders failed to be entered, Invesco will require copies of your trade tickets, order system reports or additional documentation with a letter of indemnification of the correction instructions signed by an officer of your firm.

**December 22, 2015-** No trade corrections will be accepted. Our Dealer Services contacts will work along with your designated contacts to offer operational support and ensure compliance. Please note, shareholders with shares held at the fund in levels 0 or 4 accounts may also tender their shares through the tender process by sending in a request directly to Invesco or, for eligible accounts, calling Invesco with telephone trades.

If you have any questions, please contact Invesco Dealer Services at 800-949-4246.

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