## TCA's Trading Integration with Jefferson National Now Includes Performance



The integration now enables advisors to run time weighted return performance reports for their Jefferson National contracts managed on the TCA platform.

This new feature allows you to:

- Track your JeffNat annuity performance on a model level
- Increase visibility on how your client's JeffNat accounts are performing\*
- More easily track your client's investment goals
- Improve investment performance communication with your clients

TCA's integration and new performance reporting feature with JeffNat underscores our commitment to helping you deliver exceptional client service while also enhancing the efficiencies of running your business.

TCA also recently announced our new JeffNat billing feature. If you would like more information on the new billing and/or performance features or to be enabled to utilize either feature for no additional fee, please contact your TCA Relationship Manager or email us at <u>JeffNatInfo@trustamerica.com</u>.

\*Historical data automatically included back to January 1, 2017