Join us for a Town Hall on November 12



Dear Valued Partner,

Our annual Focus on the Future event has been a time-honored tradition. This exclusive and highly anticipated event has been a highlight year after year. With the current pandemic, we had made plans to go virtual this year.

However, after careful consideration, we've decided to move the virtual event to Q1 of 2021. With the current transition to Morgan Stanley underway, we believe changing the timeline for the event will result in a more informative, and ultimately, more meaningful experience. We remain excited to host the Focus meeting in Q1 and are working hard to make the event as valuable as possible for you. We will get back to you with more specific details in the coming months.

Meanwhile, we will be hosting a virtual Town Hall on Thursday, November 12 to provide an update on the Morgan Stanley transition and answer questions. Keep an eye out for the Town Hall email invite which will be coming shortly.

As always, thank you for your continued support and commitment to E*TRADE Advisor Services. We value your relationship. If you have any questions or concerns, please let us know. Your voice matters, and we care about your feedback.

Stay safe, and we'll be in touch with more information soon.

Best,

Matt Wilson President E*TRADE Advisor Services

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