

# Liberty Look and Feel Updates



We are pleased to announce that we are enhancing the look of Liberty and will be releasing on April 27. This new look for Liberty is modernized and functional.

While the screens will look updated, we have not changed any functionality or moved any menus, pages or fields. This update provides for more responsive page designs on various devices.

As always, if you have any questions, please contact your Axos Client Service Advocate.

The screenshot displays the Axos Liberty interface. At the top, there are navigation buttons for 'Account number or name or tax ID', 'Search', '+ Closed', and 'Select a list'. Below this, there are three summary cards for 'Axos Advisor Services Qualified and Non-Qualified Accounts', 'Axos Advisor Services Qualified Accounts', and 'Axos Advisor Services Non-Qualified Accounts'. The first card shows a total active account value of \$43,165,000.90 and 162 active accounts. The second card shows \$43,153,261.34 and 106 active accounts. The third card shows \$11,739.56 and 56 active accounts. Below these are various account statistics like 'Average Active Account Value', 'Median Active Account Value', and 'Estimated Annual Income'. On the left, there is an 'ACTIVITY OVER TIME' chart showing performance from 'Month to Date' to 'Inception to Date'. The main area is titled 'TRADE ORDERS' and shows a list of 19 trades with columns for 'Trade Order #', 'Trade Date', 'Created By', 'Model', 'Instruction', 'Symbol', 'Security', '# Accts', 'Routing Method', 'Cash', 'Shares', 'Special Instructions', 'Status', and 'Create Date'. The table lists trades for various securities like FORD MOTOR COMPANY, SPDR BLOOMBERG BARCLAYS S..., BLACKROCK ULTRA SHORT TER..., GOLDMAN SACHS ETF TR ACTIV..., GOLDMAN SACHS ETF TR ACTI..., GOLDMAM SACHS TREAS ACC O..., SPDR GOLD MINISHARES TRUS..., ISHARES MSCI CHILE ETF, ISHARES MSCI SWEDEN ETF, and ISHARES INC MSCI AUSTRAL....

**Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.**

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