Model Aggregate TWR Now Available in Liberty



As TCA continues to migrate functionality to Liberty, model aggregate TWR is also now available.

Liberty now displays the aggregated Time Weighted Return (TWR) for a model in Chart or Table format. Liberty uses the aggregate method of calculating model level TWR. The aggregate method combines all the model's assets and external cash flows across all the accounts in the model to calculate returns.

Please see the Liberty Model Aggregate TWR Product Overview to learn more about this feature.

Let your relationship manager know if you have questions and/or would like a demonstration of this feature.