

# MANAGE TAX EXPOSURE BY CHOOSING FROM GOALS-BASED TAX LOT RELIEF METHODS



TCA's Liberty platform gives you the ability to help clients align their tax strategy with their investment strategy. To help clients take control of taxes, TCA now offers an easy way to select tax lots relief methods and have them automatically applied to an account during the trade order creation process.

Please review the [Liberty Tax Lot Relief User Guide](#) and [Help Clients Take Control of Taxes](#) brochure to learn more about this feature

If you have questions or would like a demonstration about our tax lot relief methods, please contact your Relationship Manager.