

<b>FUND REORGANIZATIONS - EFFECTIVE ON or ABOUT FEBRUARY 24, 2017*</b>						
<b>Target Funds</b>	<b>Symbol</b>	<b>CUSIP</b>	<b>Action</b>	<b>Acquiring Funds</b>	<b>Symbol</b>	<b>CUSIP</b>
Legg Mason Opportunity Trust Class A	LGOAX	52470B107	Reorg into	Miller Opportunity Trust Class A	LGOAX	<b>89832P374</b>
Legg Mason Opportunity Trust Class C	LMOPX	52470B206	Reorg into	Miller Opportunity Trust Class C	LMOPX	<b>89832P366</b>
Legg Mason Opportunity Trust Class FI	LMOFX	52470B404	Reorg into	Miller Opportunity Trust Class FI	LMOFX	<b>89832P358</b>
Legg Mason Opportunity Trust Class R	LMORX	52470B503	Reorg into	Miller Opportunity Trust Class R	LMORX	<b>89832P341</b>
Legg Mason Opportunity Trust Class I	LMNOX	52470B305	Reorg into	Miller Opportunity Trust Class I	LMNOX	<b>89832P333</b>
Legg Mason Opportunity Trust Class IS	N/A	N/A	Reorg into	Miller Opportunity Trust Class IS	N/A	<b>89832P325</b>
Miller Income Opportunity Trust Class A	LMCJX	52471E795	Reorg into	Miller Income Fund Class A	LMCJX	<b>89832P432</b>
Miller Income Opportunity Trust Class C	LCMNX	52471E779	Reorg into	Miller Income Fund Class C	LCMNX	<b>89832P424</b>
Miller Income Opportunity Trust Class FI	LMCKX	52471E761	Reorg into	Miller Income Fund Class FI	LMCKX	<b>89832P416</b>
Miller Income Opportunity Trust Class I	LMCLX	52471E753	Reorg into	Miller Income Fund Class I	LMCLX	<b>89832P390</b>
Miller Income Opportunity Trust Class IS	LMCMX	52471E746	Reorg into	Miller Income Fund Class IS	LMCMX	<b>89832P382</b>

\*Or such other date as parties may agree; additional information to be provided in a subsequent communication.

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**BEFORE INVESTING, CAREFULLY CONSIDER A FUND'S INVESTMENT OBJECTIVES, RISKS, CHARGES AND EXPENSES. YOU CAN FIND THIS AND OTHER INFORMATION IN EACH PROSPECTUS, AND SUMMARY PROSPECTUS, IF AVAILABLE, AT [WWW.LEGGMASON.COM/INDIVIDUALINVESTORS](http://WWW.LEGGMASON.COM/INDIVIDUALINVESTORS). PLEASE READ THE PROSPECTUS CAREFULLY.**