Name sort (alpha sort) feature in Liberty



The ability for the you to modify the "Sort Name As" (alpha sort) field within an account on Liberty was mistakenly removed. We anticipate resolution by mid-June.

Know that the name sort still appears in the account search results and can be searched.

In the meantime, please reach out to your Relationship Manager if you have the need to modify the alpha sort for an account owner, and we'll work to make such updates on your behalf.