**RMDs can be Processed Online in Liberty - Avoid the Year-End Rush**

October 30, 2013

RMDs can now by processed quickly and easily online through Liberty by Advisors, Representatives and Investors on the desktop and tablet applications. Federal and State Withholding can also be processed through this online distribution functionality.

Managing Required Minimum Distributions (RMDs) is easier than ever as the calculated amount will be pre-populated into the distribution request screen.

The user just clicks the radio button next to the **RMD Full Amount** or **RMD Remaining**

**Amount** field to choose their RMD distribution amount. Note: If the account holder has not

taken a distribution during the year, the RMD Full Amount and RMD Remaining Amount are the same. If the account holder has taken a partial distribution during the year, this is subtracted and reflected in the RMD Remaining Amount.

If you would like to learn more about TCA’s on-line distributions functionality, [click here](file:///\\nprna01-rev\corp_q\Data\TCA\Institutional%20Client%20Services\TCAwareness\Online%20Distributions%20in%20Liberty%20Available%20for%20IRA%20and%20Roth%20Account%20Types%2006.05.2013.pdf) for additional information. You may also contact your relationship manager.