

| TARGET FUND (MERGING FROM) | | | | | ACQUIRING FUND (MERGING INTO) | | | | | |
|----------------------------|----------------------------------|------------------|-----------|--------|-------------------------------|-----------|--------------------------------|------------------|-----------|--------|
| TA Fund # | Fund Name | Class | CUSIP | Ticker | | TA Fund # | Fund Name | Class | CUSIP | Ticker |
| 347 | Royce Micro-Cap Opportunity Fund | Investment Class | 780811832 | ROSFX | ➡ | 249 | Royce Opportunity Fund | Investment Class | 780905832 | RYPNX |
| 262 | Royce Small/Mid-Cap Premier | Consultant Class | 780905618 | RYGCX | ➡ | 302 | Royce Pennsylvania Mutual Fund | Consultant Class | 780905816 | RYPCX |
| 293 | Royce Small/Mid-Cap Premier | Investment Class | 780905238 | RHFHX | ➡ | 260 | Royce Pennsylvania Mutual Fund | Investment Class | 780905840 | PENNX |
| 294 | Royce Small/Mid-Cap Premier | Service Class | 780905857 | RGFAX | ➡ | 362 | Royce Pennsylvania Mutual Fund | Service Class | 780905386 | RYPFX |
| 277 | Royce Small-Cap Leaders Fund | Service Class | 780905519 | RYOHX | ➡ | 362 | Royce Pennsylvania Mutual Fund | Service Class | 780905386 | RYPFX |
| 297 | Royce Small-Cap Leaders Fund | Investment Class | 780905196 | ROHHX | ➡ | 260 | Royce Pennsylvania Mutual Fund | Investment Class | 780905840 | PENNX |