

# Axos Advisor Services Partner Network



## Pricing discount summary

	<ul style="list-style-type: none"> <li>• Enjoy one free month of service in the first year's annual subscription (13th month free)</li> </ul>	<p>advyzon.com 844-829-0039</p>
	<ul style="list-style-type: none"> <li>• 10% off any Outsourced Chief Investment Officer Service including economic, market, and investment manager research as well as any white-labeled client communication deliverable (e.g., newsletters)</li> </ul>	<p>cmarkc.com 414-349-6891</p>
	<ul style="list-style-type: none"> <li>• 10% discount on technology</li> </ul>	<p>circleblack.com 800-315-1241</p>
	<ul style="list-style-type: none"> <li>• 10% off monthly platform license fee</li> </ul>	<p>docupace.com 424-901-0683</p>
	<ul style="list-style-type: none"> <li>• 10% discount off retail pricing (includes individual, group or enterprise pricing)</li> </ul>	<p>incomeconductor.com 860-969-3672</p>
	<ul style="list-style-type: none"> <li>• \$300 off MoneyGuidePro or MoneyGuideElite licenses</li> </ul>	<p>moneyguidepro.com 800-841-5312</p>
	<ul style="list-style-type: none"> <li>• 20% discount off the annual subscription</li> </ul>	<p>marketdeskresearch.com 646-787-0394</p>
	<ul style="list-style-type: none"> <li>• Integrated solution: \$0 additional cost to advisors or investors</li> </ul>	<p>nationwidefinancial.com 800-321-6064</p>
	<ul style="list-style-type: none"> <li>• 30% discount on first full-term license on Wealth Management and Reporting platform</li> </ul>	<p>ndxsystems.com 514-288-0968</p>
	<ul style="list-style-type: none"> <li>• 10% discount off retail pricing</li> </ul>	<p>panoramixfinancial.com 877-595-3282</p>
	<ul style="list-style-type: none"> <li>• Receive one month free with annual subscription</li> </ul>	<p>precisefp.com 678-672-1538</p>
	<ul style="list-style-type: none"> <li>• CRM: \$60/month (\$720/year) includes 15 users (8% discount) [\$120 off if sign up for full year in advance (\$600/year) (9% discount)]</li> <li>• Imaging: \$45/month/subscriber (8% discount)</li> <li>• Email: \$8/archived mailbox (includes unlimited mailbox and archival storage)</li> <li>• Bundled offering: \$99/month</li> </ul>	<p>corporate.redtailtechnology.com 800-206-5030</p>
	<ul style="list-style-type: none"> <li>• \$300 off State/SEC RIA registration services</li> </ul>	<p>riaregistrar.com 800-441-1219</p>

continued on reverse

	<ul style="list-style-type: none"> <li>• 20% off with annual contract (list price currently ranges from \$99/advisor/month to \$149/advisor/month)</li> </ul>	<p>rightcapital.com 888-982-9596</p>
	<ul style="list-style-type: none"> <li>• 10% discount on all product offerings</li> </ul>	<p>riskalyze.com 866-477-2940</p>
	<ul style="list-style-type: none"> <li>• \$100 discount off the annual subscription</li> </ul>	<p>tifinwealth.com 213-375-8499</p>
	<ul style="list-style-type: none"> <li>• 10% discount for 12 months for new subscribers</li> </ul>	<p>wealthbox.com 800-316-8967</p>

**Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.**

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