

E*TRADE Advisor Services Strategic Providers

Pricing discount summary

Nationwide Advisory Services	<ul style="list-style-type: none">• Integrated solution: \$0 additional cost to advisors or investors
Redtail Technology	<ul style="list-style-type: none">• CRM: \$60/month (\$720/year) includes 15 users (8% discount) [\$120 off if sign up for full year in advance (\$600/year) (9% discount)]• Imaging: \$45/month/subscriber (8% discount)• Email: \$8/archived mailbox (includes unlimited mailbox and archival storage)• Bundled offering: \$99/month
RightCapital	<ul style="list-style-type: none">• 20% off with annual contract (list price currently ranges from \$99/advisor/month to \$149/advisor/month)
Riskalyze	<ul style="list-style-type: none">• 10% discount on all product offerings
IncomeConductor	<ul style="list-style-type: none">• 10% discount off retail pricing (includes individual, group or enterprise pricing)

Please contact your E*TRADE Advisor Services relationship manager for more information.

Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.

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