

TCA has expanded fractional share trading beyond traditional Mutual Funds and Money Markets to now include equities and ETFs. The products that are now eligible include: Common Stock (C), ETFs (ETF), Closed-end Mutual Funds (CM), Preferred Stock (P), WHFIT ETFs (WF), and WHFIT Stock (WS).

To enroll, contact your relationship manager to activate the fractional shares feature. Once activated, fractional shares will automatically be applied to your models/accounts as part of the normal trading process.

Please review the Fractional Share Trade Processing Product Overview to learn more about this feature.

Let your relationship manager know if you have questions and/or would like a demonstration of this feature.