



<Date>  
<Account name>  
<Address of Record>

RE: <XXXXXX>

Dear Valued Client,

At E\*TRADE Advisor Services, the safety and security of your account is our top priority. As such, we have procedures in place to help protect you, including this annual confirmation notice.

This communication is your annual confirmation from E\*TRADE Advisor Services that your Financial Advisor is authorized to initiate a distribution from the above account to a bank account in the name of <name of bank account owner>, the third-party bank account of record you designated.

If this information is accurate, you are not required to take any action. This is just a confirmation that the information we have on record is still correct.

If this information is not correct, or if you wish to change any of this information or have any questions concerning this communication, please contact your Financial Advisor or E\*TRADE Advisor Services at 303-705-6498.

As always, we appreciate your business and look forward to servicing your account in the future.

Sincerely,

A handwritten signature in black ink that reads "Sharon Brett". The signature is written in a cursive, flowing style.

Sharon Brett  
Director, Advisor Services