

**Coming Soon: Upcoming
email campaigns to help
drive adoption of
eDelivery**



Axos Advisor Services is partnering with our clients to go paperless!

In the coming months, we will be working with you to create email campaigns to help drive adoption of eDelivery. When your clients opt-in up for the eDelivery program, they will receive email notifications when important account documents from Axos Advisor Services are ready for instant access on our secure website.

This campaign will send an email to account holders that offers a one-click encrypted website to easily update their electronic delivery preferences for all types of documents available now and in the future including statements, trade confirmations, tax forms, proxies, notices, and other important account updates.

Please contact your Client Service Advocate for more information.

Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.

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