

**Upcoming mailing to your clients: Updated documents for existing accounts will be sent**



Axos Advisor Services recently updated some important account documentation. To provide your clients with the most up-to-date information, we will be sending these documents to your clients via physical mail.

Beginning at the end of August, your clients will receive the Axos Clearing Insured Deposit Program Terms and Conditions as well as updated plan documents for retirement accounts, if applicable.

Please view the accompanying sample letter your clients will receive.

If you have any questions or concerns, please contact your Client Service Advocate.

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