

Technology Integration: WealthTechs



Data File Integration

Axos Advisor Services continues to deliver expanded choices to third-party tools you use in your business. We recently added WealthTechs, a data aggregation application.

With this data file integration, your Liberty account position data to be available within WealthTechs. This will provide a more efficient way to view Liberty accounts without leaving WealthTechs.

For more information on our technology integrations, please contact your Client Service Advocate.

Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.

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