

Webinar - How to easily integrate convenient financial services into your offering



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How to easily integrate convenient financial services into your offering

You can differentiate your business and increase revenue by expanding your offerings and delivering more holistic financial support to your clients. Join us for this informative webinar with Tracy Gallman and James Van Rens from Axos Invest, and Lori Powell, President of Elevage Partners, where you'll learn how to:

- Become a one-stop resource for clients' financial needs
- Integrate banking services into your business
- Offer lending services like home mortgages and other consumer loans

You can create a holistic wealth management ecosystem designed to meet all your clients' financial needs while implementing a virtuous circle that attracts even more wealthy clients.

Register here:

<https://app.info.axosadvisorservices.com/e/es?s=944935836&e=8551&elqTrackId=efd74c1a1b7a40299e524d6e5aa03bea&elq=e78740a444054f64a4d44bacd5efb7f7&elqaid=609&elqat=1>

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