

Webinar - Building Client Connections in 2022

April 7 at 1:00 p.m. PT



Save the Date: Building Client Connections in 20 22 April 7 at 1:00 p.m. PT

Join us April 7 for the second webinar in our series and gain insights to help grow your practice.

How WMBC Financial uses banking to build stronger client connections
Why picking winners is a losing game for portfolio managers – applying lessons learned from “Moneyball” to your strategy

Register here:

<https://axosevents.webex.com/axosevents/j.php?RGID=r73110b164aee3bb8198a5c9b062ed78a>

Featured Speakers

Julian Koski

Co-Founder and Chief
Investment Officer
New Age Alpha, LLC

Scott Coles

CEO and Wealth Advisor
WMBC Financial

Tracy Gallman

Senior Vice President
Axos Advisor

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